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**Shareholding Pattern**  
**Leela Palaces Hotels & Resorts Limited**

**General Information**

Scrip code	544408
NSE Symbol	THELEELA
MSEI Symbol	NOTLISTED
ISIN	INE0AQ201015
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2026
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

### Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
7	Whether any shares held by promoters are encumbered under 'Pledge'?	No	No		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	Yes	Yes		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	Yes			

**Table I - Summary Statement holding of specified securities**

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)=( VII)+(X)As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)	Non-Disposal Undertaking (XV)	Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares under				
								No of Voting (XIV) Rights									No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		No. (a)	As a % of total Shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
								Class eg:X	Class eg:Y	Total																				
(A)	Promoter & Promoter Group	8	253498109			253498109	75.91%	253498109	253498109	75.91%			253498109	75.91%	253498109	100.00%				253498104	100.00%	253498104	100.00%	253498109						
(B)	Public	51419	80459769			80459769	24.09%	80459769	80459769	24.09%			80459769	24.09%										80459764	0	0	0			
(C)	Non Promoter-Non Public																													
(C1)	Shares underlying DRs																													
(C2)	Shares held by Employee Trusts																													
	<b>Total</b>	<b>51427</b>	<b>333957878</b>			<b>333957878</b>	<b>100.00%</b>	<b>333957878</b>	<b>333957878</b>	<b>100.00%</b>			<b>333957878</b>	<b>100.00%</b>	<b>253498109</b>	<b>75.91%</b>				<b>253498104</b>	<b>75.91%</b>	<b>253498104</b>	<b>75.91%</b>	<b>333957873</b>	<b>0</b>	<b>0</b>	<b>0</b>			

**Shareholding Pattern**

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII+X)	Shareholding as a % assuming full conversion of convertible securities/ as a percentage of diluted share capital (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares			Shareholder type	
											No. of Voting (XIV) Rights									Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under			
											Class eg: X	Class eg: Y	Total																			Sub - category (i)	Sub - category (ii)		Sub - category (iii)
A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																																			
(1)	Indian																																		
(a)	Individuals/Hindu undivided Family																																		
(b)	Central Government/ State Government(s)																																		
(c)	Financial Institutions/ Banks																																		
(d)	Any Other (specify)																																		
	Sub-Total (A)(1)					8	253498109		253498109	75.91%	253498109	253498109	75.91%					253498109	75.91%	253498109	100.00%					253498104	100.00%	253498104	100.00%	253498109					
(2)	Foreign																																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																																		
(b)	Government Institutions																																		
(c)	Foreign Portfolio Investor																																		
(d)	Any Other (specify)																																		
	PROJECT BALLET HMA HOLDINGS (DIFC) PVT LTD	Bodies Corporate				1	19633814		19633814	5.88%	19633814	19633814	5.88%					19633814	5.88%	19633814	100.00%					19633814	100.00%	19633814	100.00%	19633814				Promoter	
	PROJECT BALLET GANDHINAGAR HOLDINGS (DIFC) PVT LTD	Bodies Corporate				1	2845443		2845443	0.85%	2845443	2845443	0.85%					2845443	0.85%	2845443	100.00%					2845443	100.00%	2845443	100.00%	2845443				Promoter	
	PROJECT BALLET BANGALORE HOLDINGS (DIFC) PVT LTD	Bodies Corporate				1	152996805		152996805	45.81%	152996805	152996805	45.81%					152996805	45.81%	152996805	100.00%					152996805	100.00%	152996805	100.00%	152996805				Promoter	
	PROJECT BALLET CHENNAI HOLDINGS (DIFC) PVT LTD	Bodies Corporate				1	16334180		16334180	4.89%	16334180	16334180	4.89%					16334180	4.89%	16334180	100.00%					16334180	100.00%	16334180	100.00%	16334180				Promoter	
	PROJECT BALLET UDAIPUR HOLDINGS (DIFC) PVT LTD	Bodies Corporate				1	6687985		6687985	2.00%	6687985	6687985	2.00%					6687985	2.00%	6687985	100.00%					6687985	100.00%	6687985	100.00%	6687985				Promoter	
	BSREP III TADoba HOLDINGS (DIFC) PVT LTD	Bodies Corporate				1	43718481		43718481	13.09%	43718481	43718481	13.09%					43718481	13.09%	43718481	100.00%					43718481	100.00%	43718481	100.00%	43718481				Promoter	
	BSREP III JOY TWO HOLDINGS (DIFC) LIMITED	Bodies Corporate				1	11281396		11281396	3.38%	11281396	11281396	3.38%					11281396	3.38%	11281396	100.00%					11281396	100.00%	11281396	100.00%	11281396				Promoter	
	BSREP III INDIA BALLET HOLDINGS (DIFC) LIMITED	Bodies Corporate				1	5		5	0.00%	5	5	0.00%					5	0.00%	5	100.00%				0	0.00%	0	0.00%	5				Promoter Group		
	Sub-Total (A)(2)					8	253498109		253498109	75.91%	253498109	253498109	75.91%					253498109	75.91%	253498109	100.00%					253498104	100.00%	253498104	100.00%	253498109					
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)					8	253498109		253498109	75.91%	253498109	253498109	75.91%					253498109	75.91%	253498109	100.00%					253498104	100.00%	253498104	100.00%	253498109					
B Table III - Statement showing shareholding pattern of the Public shareholder																																			
(1)	Institutions (Domestic)																																		
(a)	Mutual Funds					23	22213008		22213008	6.65%	22213008	22213008	6.65%															22213008	0	0	0				
	ICICI PRUDENTIAL EQUITY & DEBT FUND					1	5710953		5710953	1.71%	5710953	5710953	1.71%					5710953	1.71%									5710953	0	0	0				
	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMA					1	3825851		3825851	1.15%	3825851	3825851	1.15%					3825851	1.15%									3825851	0	0	0				
(b)	Venture Capital Funds																																		
(c)	Alternate Investment Funds					10	6423767		6423767	1.92%	6423767	6423767	1.92%					6423767	1.92%									6423767	0	0	0				
	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 12					1	3564777		3564777	1.07%	3564777	3564777	1.07%					3564777	1.07%									3564777	0	0	0				



Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII+X)	Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital) (XII) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)	Non-Disposal Undertaking (XV)	Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares			Shareholder type	
											No. (a)	As a % of total Shares held (b)	No. (a)							As a % of total Shares held (b)	No. (a)			As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	Shareholding (No. of shares) under						
																											Sub - category (i)		Sub - category (ii)	Sub - category (iii)			
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				48928	6056853			6056853	1.81%	6056853	6056853	1.81%					6056853	1.81%									6056848	0	0	0		
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				15	593852			593852	0.18%	593852	593852	0.18%					593852	0.18%									593852	0	0	0		
(i)	Non Resident Indians (NRIs)				900	473241			473241	0.14%	473241	473241	0.14%					473241	0.14%									473241	0	0	0		
(j)	Foreign Nationals																																
(k)	Foreign Companies																																
(l)	Bodies Corporate				281	9152078			9152078	2.74%	9152078	9152078	2.74%					9152078	2.74%									9152078	0	0	0		
(m)	Any Other (specify)				1190	289102			289102	0.09%	289102	289102	0.09%					289102	0.09%									289102	0	0	0		
	HUF	Category			1185	262921			262921	0.08%	262921	262921	0.08%					262921	0.08%									262921	0	0	0		
	Trusts	Category			5	26181			26181	0.01%	26181	26181	0.01%					26181	0.01%									26181	0	0	0		
	Sub-Total (B)(4)				51314	16565126			16565126	4.96%	16565126	16565126	4.96%					16565126	4.96%									16565121	0	0	0		
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				51419	80459769			80459769	24.09%	80459769	80459769	24.09%					80459769	24.09%									80459764	0	0	0		
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																																
(1)	Custodian/DR Holder - Name of DR Holders (if Available)																																
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																																
	Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)				51427	333957878	0	0	333957878	100.00%	333957878	0	333957878	100.00%	0	0	0	333957878	100.00%	253498109	100%	0	0%	0	0%	253498104	100%	253498104	100%	333957873	0	0	0
	Total (A+B+C)				51427	333957878			333957878	100.00%	333957878	333957878	100.00%					333957878	100.00%	253498109	75.91%					253498104	75.91%	253498104	75.91%	333957873	0	0	0
	Disclosure of notes on shareholding pattern <a href="#">Textual Information(1)</a>																																
	Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage <a href="#">Textual Information(2)</a>																																
	Disclosure of notes in case of public share holding is less than 25 percentage <a href="#">Textual Information(2)</a>																																
	Disclosure of notes on shareholding pattern for company remarks explanatory																																

**Text Block**

<a href="#">Textual Information(1)</a>	The shares of the following Promoters are encumbered by way of lien by Deutsche Bank AG, therefore, we have selected YES in point no. 9 of Declaration mentioning 25,34,98,104 shares are encumbered. The same is mentioned as Indirect pledge for disclosure under Reg 29(1) on the Stock Exchange: Project Ballet Bangalore Holdings (DIFC) Pvt Ltd BSREP III Tadoba Holdings (DIFC) Pvt Ltd Project Ballet HMA Holdings (DIFC) Pvt Ltd Project Ballet Chennai Holdings (DIFC) Pvt Ltd BSREP III Joy Two Holdings (DIFC) Limited Project Ballet Udaipur Holdings (DIFC) Pvt Ltd Project Ballet Gandhinagar Holdings (DIFC) Pvt Ltd
<a href="#">Textual Information(2)</a>	Pursuant to the second proviso of Rule 19(2) of Securities Contracts (Regulation) Rules, 1957, Company has three year timeline for complying the 25% minimum public shareholding.

### Significant Beneficial Owners

Serial No.	Details of the SBO				Details of the registered owner				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect:					Date of creation / acquisition of significant beneficial interest
	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Shares	Voting rights	Whether by virtue of:			
											Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Nicola Catherine Reilly	155631315	United Kingdom		PROJECT BALLET BANGALORE HOLDINGS (DIFC) PVT LTD	NA	Any other	UNITED ARAB EMIRATES	0.00%	0.00%	0.00%	No	Yes	30-06-2025
2	Nicola Catherine Reilly	155631315	United Kingdom		BSREP III TADOBA HOLDINGS(DIFC) PVT LTD	NA	Any other	UNITED ARAB EMIRATES	0.00%	0.00%	0.00%	No	Yes	30-06-2025

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits(%)</b>	<b>Limits utilized(%)</b>
As on shareholding date	100.00%	84.60%
As on the end of previous 1st quarter	100.00%	84.94%
As on the end of previous 2nd quarter	100.00%	84.42%
As on the end of previous 3rd quarter	100.00%	84.58%
As on the end of previous 4th quarter	100.00%	100.00%