

SCHLOSS BANGALORE LIMITED

(formerly known as Schloss Bangalore Private Limited)

Registered Office: The Leela Palace, Diplomatic Enclave, Africa Avenue, Netaji Nagar New Delhi South Delhi 110023
Tel No. +91 (11) 39331234 Email Id: cs@theleela.com CIN: U55209DL2019PLC347492 website:www.theleela.com

Ref No. THELEELA/2025-26/005

Date: June 05, 2025

To Sr. General Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code- 544408 ISIN - INE0AQ201015	To Sr. General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Symbol- THELEELA ISIN - INE0AQ201015
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Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform the following:

Schloss Bangalore Limited (the “**Company**”) has made an investment in the Schloss Chanakya Private Limited (“**Schloss Chanakya**”), a wholly-owned-subsiary of the Company through 4,70,00,000 compulsory convertible preference shares (“**CCPS**”) of INR 100/- each via preferential cum private placement basis, as disclosed in “*Objects of the Offer*” section of the prospectus dated May 28, 2025 (the “**Prospectus**”), filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi in connection with the initial public offering of equity shares of the Company (“**IPO**”). The allotment of such CCPS has been completed by Schloss Chanakya. Details in this regard are attached as **Annexure A** hereto.

In addition to the above, towards utilization of the proceeds of the IPO, the Company has also made investment in Schloss Chanakya and Schloss Chennai Private Limited by way of inter-corporate deposit for an amount of INR 582,00,00,000/- (Rupees Five Hundred and Eighty Two Crores only) and INR 145,50,00,000 (Rupees One Hundred and Forty Five Crore and Fifty Lakh only) respectively, as disclosed in “*Objects of the Offer*” section of the Prospectus.

This is for your information and records.

For Schloss Bangalore Limited

Jyoti Maheshwari
Company Secretary and Compliance Officer
Membership No.: A24469

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ANNEXURE-A

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.;	Schloss Chanakya Private Limited (“ Schloss Chanakya ”) Turnover for FY-25 – INR 3,178.56 Mil
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length	Exempt as wholly owned subsidiary Promoter/ promoter group/ group companies have no interest in the company
3	Industry to which the entity being acquired belongs	Hotel and Resorts
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Infusion of funds in Schloss Chanakya for subsequent infusion in Tulsi Palace Resort Private Limited, wholly-owned Subsidiary of Schloss Chanakya Private Limited for the repayment of its NCB’s
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6	Indicative time period for completion of the acquisition	Completed on June 4, 2025
7	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration
8	Cost of acquisition and/or the price at which the shares are acquired	INR 470,00,00,000/- (Rupees Four Hundred and seventy Crores only)
9	Percentage of shareholding / control acquired and / or number of shares acquired	Wholly owned subsidiary
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Schloss Chanakya was incorporated as a private limited company on March 18, 2019, under the Companies Act, 2013 with the Registrar of Companies, Delhi and Haryana at New Delhi. The registered office of Schloss Chanakya is at The Leela Palace, Diplomatic Enclave, Africa Avenue, Netaji Nagar, South Delhi, New Delhi, Delhi 110 023, India. Its CIN is U55100DL2019PTC347362. Turnover for FY-25 – INR 3,178.56 Mil Turnover for FY -24 – INR 2,959.98 Mil Turnover for FY – 23 – INR 2,307.80 Mil Country of presence - India

For Schloss Bangalore Limited

Jyoti Maheshwari
Company Secretary and Compliance Officer
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