

TULSI PALACE RESORT PRIVATE LIMITED

Registered office: Tower No. 4, Third Floor, Equinox Business Park, Kurla West, Mumbai- 400070, Maharashtra, India E-mail: cs@theleela.com, Ph: 022 – 69015454 Website: www.theleela.com CIN: U55101MH2012PTC412645

Date: 29 April 2025

To,
The Secretary
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001,
Maharashtra, India

Scrip Name :Tulsi Palace Resort Private Limited
Scrip Code :974856
ISIN :INE0PKY07014

Subject: Initial Disclosure under SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10 August 2021 and updated on 13 April 2022

Dear Sir/Madam,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2021/613 dated 10 August 2021 and updated on 13 April 2022, we hereby confirm that Tulsi Palace Resort Private Limited (“the Company”) does not fall in the category of Large Corporates as per the applicability criteria mentioned in clause 1.2 of chapter XII of the aforesaid Circular.

Accordingly, the framework as envisaged for large corporate in terms of said SEBI circular is not applicable to our Company.

The relevant disclosure as per the prescribed format is enclosed as **Annexure A**.

The same is also available on the website of the Company i.e. <https://www.theleela.com/investorrelations>

This is for your information, record, and appropriate dissemination.

Thanking you
For Tulsi Palace Resort Private Limited

Anuja Dube
Company Secretary & Compliance Officer
ACS 44198
Encl: a/a

CC:

<p>Catalyst Trusteeship Limited 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai- 400013</p>

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Annexure A

Format of the initial disclosure to be made by an entity identified as a Large Corporate

S. No.	Particulars	Details
1.	Name of the company	Tulsi Palace Resort Private Limited
2.	CIN	U55101MH2012PTC412645
3.	Outstanding borrowing of company as on 31 March 2025 (in Rs. crore)	INR 525 Crore (only INR 425 Crores are listed Bonds)
4.	Highest credit rating during the previous FY along with name of the CRA	ICRA Limited: ICRA A- (Stable)
5.	Name of stock exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

Thanking you
Yours faithfully,

For Tulsi Palace Resort Private Limited

Anuja Dube
Company Secretary & Compliance Officer
ACS 44198
Contact No.: 9920832042
Email id: cs@theleela.com
Date: 29 April 2025
Place: Mumbai

*In terms paragraph of 2.2(d) of the circular, beginning FY 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.