

# TULSI PALACE RESORT PRIVATE LIMITED

Registered office: Tower No. 4, Third Floor, Equinox Business Park, Kurla West, Mumbai- 400070, Maharashtra, India E-mail: cs@theleela.com, Ph: 022 – 69015454 Website: www.theleela.com CIN: U55101MH2012PTC412645

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To,  
The Secretary  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai – 400 001,  
Maharashtra, India

**Scrip Name** :Tulsi Palace Resort Private Limited  
**Scrip Code** :974856  
**ISIN** :INEOPKY07014

**Subject:** Details of Non-Convertible Bonds issued on private placement under Securities and Exchange Board of India (“SEBI”) (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Dear Sir/Madam,

With reference to regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated 10 August 2021 and updated on 13 April 2022, please find below statement in respect of reconciliation of private placement of Debt securities issued by the Company and outstanding as on 31 March 2025:

Name of the issuer	ISIN No.	Issue Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issued (in INR)	Amount Outstanding (in INR)
Tulsi Palace Resort Private Limited	INEOPKY07014	24 May 2023	24 May 2026	10.5% p.a.	Quarterly	Nil	425,00,00,000/-	425,00,00,000/-

This is for your information, records and appropriate dissemination.

Thanking you  
Yours faithfully

For **Tulsi Palace Resort Private Limited**

Anuja Dube  
Company Secretary & Compliance Officer  
ACS 44198

Date: 14 April 2025  
Place: Mumbai