

TULSI PALACE RESORT PRIVATE LIMITED

Registered office: Tower No. 4, Third Floor, Equinox Business Park, Kurla West, Mumbai- 400070, Maharashtra, India E-mail: cs@theleela.com, Ph: 022 - 69015454 Website: www.theleela.com CIN: U55101MH2012PTC412645

To

The Secretary
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai 400001,
Maharashtra India

Scrip Name : Tulsi Palace Resort Private Limited
Scrip Code : 974856
ISIN : INE0PKY07014

Subject: Certificate for Compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed certificate for Compliance requirement of Structured Digital Database (SDD) for the half year/quarter ended on 30th September 2024 pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.

This is for your information, record, and appropriate dissemination.

Thanking you,
Yours faithfully,

For Tulsi Palace Resort Private Limited

Anand B Upadhyay
Company Secretary and Compliance Officer
ICSI Membership No.: A23622
Address: Flat no 703, 7th Floor,
A Wing, Ventana Chsl, Ghodbunder Road,
Hiranandani Estate, Thane-400615 Maharashtra

Date: 26 November 2024

Place: Mumbai

Encl: a/a

Note: Pursuant to receipt of Listing approval via email dated 21 November 2024 and generation of login credentials on the BSE portal, the Company is now uploading the abovementioned disclosure.

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COMPLIANCE CERTIFICATE FOR THE HALF YEAR/QUARTER ENDED 30TH SEPTEMBER 2024

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, Anand Upadhyay, Company Secretary and Compliance Officer of Tulsi Palace Resort Private Limited (“the Company”), is aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of **Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015** (PIT Regulations) and I certify that:

1. the Company has a Structured Digital Database in place;
2. control exists as to who can access the SDD;
3. all the UPSI disseminated in the previous quarter have been captured in the Database;
4. the system has captured nature of UPSI along with date and time;
5. the databases has been maintained internally and an audit trail is maintained; and
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture Q number of events during the quarter ended 30 September 2024 and has captured Q number of the said required events.

Further, National Company Law Tribunal (“NCLT”), by its order dated August 13, 2024, has sanctioned the Scheme of Amalgamation (“Scheme”) between Moonburg Power Private Limited (“MPPL”) and Tulsi Palace Resort Private Limited (“TPRPL”). Consequently, MPPL has ceased to exist effective from September 11, 2024, following the filing of INC 28 on the MCA portal (“Effective Date”). MPPL was a debt-listed company on the Bombay Stock Exchange with outstanding Non-Convertible Bonds (“NCB”) totalling to INR 425 Crores. The Scheme specifies that on and from the Effective Date, listed NCBs of MPPL shall stand transferred to TPRPL.

Please note that Company is in process of installing Structured Database and in discussion with various vendors. Please note that the Company has recently listed its Non-Convertible Debentures (“NCBs”) of INR 425,00,00,000/- (Indian Rupees Four Hundred and Twenty-Five Crores only) pursuant to National Company Law Tribunal (“NCLT”), order dated August 13, 2024.

For Tulsi Palace Resort Private Limited

Anand Upadhyay

Company Secretary and Compliance Officer

ICSI Membership No.: ACS 2362

Address: Flat no 703, 7th Floor,
A Wing, Ventana Chsl, Ghodbunder Road,
Hiranandani Estate, Thane-400615 Maharashtra

Date: 26-11-2024

Place: Mumbai