

MOONBURG POWER PRIVATE LIMITED
(Company incorporated under the Companies Act, 2013)
(CIN: U70200MH2022PTC384178)

Date: - 30th April 2024

To
Bombay Stock Exchange Limited ("BSE")
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort Mumbai 400001,
Maharashtra India

Scrip Name - Moonburg Power Private Limited
SCRIP Code - 974856
ISIN - INEOPKY07014

Subject: Certificate under Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

As per provisions of Regulation 61(4) read with Regulation 40(10) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed certificate issued under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated 30 April 2024 as received from M/s. A. Sachin & Associates, Practicing Company Secretaries for the period ended on 31 March 2024.

This is for your information, record, and appropriate dissemination.

The same is also available on the website of the Company i.e. <https://www.theleela.com/investor-relations> >> Investor page

Thanking you

For **Moonburg Power Private Limited**

JYOTI
MAHESHWARI
ARI
Digitally signed by
JYOTI
MAHESHWARI
Date: 2024.04.30
16:34:22 +05'30'



Jyoti Maheshwari
Company Secretary & Compliance Officer
ACS 24469

CC:

Catalyst Trusteeship Limited
Windsor, 6th floor, Office no. 604,
C.S.T. Road, Kalina, Santacruz (East)
Mumbai – 400 098



TO WHOMSOEVER IT MAY CONCERN

Certificate Under Regulation 61(4) Read with Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period ended 31 March 2024

The Securities and Exchange Board of India vide gazette notification dated 8 June 2018 and vide its press release dated 3 December 2018, amended Regulation 40 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and had mandated transfer of securities only in dematerialized form w.e.f. 1 April 2019.

Further, SEBI vide gazette notification dated 24 January 2022 read with SEBI circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated 25 January 2022 had mandated issuance of certificates or receipts or advices, as applicable in dematerialized form only, while processing the service requests relating to Issue of duplicate securities certificate, Claim from Unclaimed Suspense Account, Renewal / Exchange of securities certificate, Endorsement, Subdivision / Splitting of securities certificate, Consolidation of securities certificates/folios, Transmission and Transposition.

Accordingly, on the basis of examination of the relevant documents relating to rated, listed, secured, redeemable Non-Convertible Bonds (NCBs) issued and allotted by **Moonburg Power Private Limited** (“**Company**”) incorporated under Companies Act 2013 having CIN U70200MH2022PTC384178, ISIN : INE0PKY07014 and its registered office at Tower-4, Third Floor, Equinox Business Park, Kurla West, Kurla, Mumbai 400070, Maharashtra, as maintained by the Company and provided by NSDL Database Management Limited, Registrar and Transfer Agent (‘RTA’), pertaining to the period from 25th May 2023 (Date of listing of NCBs) to 31 March 2024, for the purpose of issuing Certificate under Regulation 61(4) read with 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and to the best of my knowledge and on the basis of the information provided to us by the Company, I hereby certify that:

SACHIN
AGARWAL Digitally signed by
SACHIN AGARWAL
Date: 2024.04.30
07:48:06 +05'30'





- (a) All 42,500 (Forty-Two Thousand Five Hundred) rated, listed, secured, redeemable, non-convertible Bonds ('NCBs') issued and allotted by the Company are in dematerialized form, no physical NCB certificates were required to be delivered for the period ended 31 March 2024 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
- (b) There were no requests relating to transfers, sub-division, consolidation, renewal, exchange or split of NCBs in physical form have been received by the Company from the NCB holders during the period ended 31 March 2024.

This certificate has been issued on the specific request of the Company for submission to stock exchange.

For A. Sachin & Associates
Company Secretaries



SACHIN
AGARWAL

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SACHIN AGARWAL
Date: 2024.04.30
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(Sachin Agarwal)
Prop.

M. No. FCS 7715
C.P. No. 7787

Peer Review Certificate No. 1494/2021
UDIN: F007715F000272078

Date: April 30, 2024
Place: Noida